

FY2023 STONEHAM TAX EXEMPTIONS

FILING DATES: August 1, 2022 – April 1, 2023

Clause	Age by July 1 of tax year	Residence Requirements	Income	Assets	Exemption Amount
17D – Seniors, Surviving Spouses, Minor Children (of deceased parent)	<u>Seniors</u> - 70 + <u>Surviving Spouse</u> no age requirement <u>Minor</u> – under 18	<ul style="list-style-type: none"> Owned & occupied the property as domicile for any 5 years 	No Limit	Cannot exceed \$70,404	\$308.00
41C – Seniors	65 +	<ul style="list-style-type: none"> Owned & occupied the property as domicile for any 5 years Domiciled in MA for 10 consecutive years before application date 	<u>Single</u> - Under \$32,584 <u>Married</u> - Under \$48,895	<u>Single</u> - Under \$65,168 <u>Married</u> - Under \$89,642	\$1,000.00
41A - Seniors Tax Deferral	65 +	<ul style="list-style-type: none"> Owned & occupied the property as domicile for any 5 years Domiciled in MA for 10 consecutive years before application date 	Cannot exceed \$60,000 married or single	No Limit	Postpone ANY or ALL taxes until sold or the applicant(s) have passed away
18 & 18A – Hardship	Any age person having financial difficulties	<ul style="list-style-type: none"> CL18 None CL18A Domiciled in MA for 10 consecutive years before app. date 	No Limit	No Limit	Any This exemption is granted at the Board of Assessors discretion
37A – Blind	No Limit	<ul style="list-style-type: none"> Own & occupy property 	No Limit	No Limit	\$500.00 <ul style="list-style-type: none"> Letter from Mass Commission for the Blind
42 – Surviving Spouse of Police Officer or Firefighter killed in the line of duty	No Limit	<ul style="list-style-type: none"> Own & occupy property 	No Limit	No Limit	Fully Exempt

Clause	Age	Residence Requirements	Income	Assets	Exemption Amount
<p>22, 22A-F Veterans</p> <ul style="list-style-type: none"> ▪ 10% or more Disabled ▪ Purple Heart ▪ Gold Star Parents ▪ Surviving Spouse 	No Limit	<ul style="list-style-type: none"> • Domiciled in MA for 6 consecutive months before entering the service <p>OR</p> <ul style="list-style-type: none"> • Domiciled in MA for 5 consecutive years 	No Limit	No Limit	<p>\$400 –</p> <ul style="list-style-type: none"> • 10% to 99% disabled <p>\$1,000</p> <ul style="list-style-type: none"> • 100% disabled –with letter from the Dept. of Veterans Affairs each year <p>FULLY EXEMPTED</p> <ul style="list-style-type: none"> • Surviving spouses of (1) Active duty personnel (2) Veterans whose death was a result of their injuries or diseases sustained on active duty (3) Soldiers that are missing in action and presumed dead • Paraplegic Veterans • 100% disabled due to service-connected blindness

DOCUMENTS NEEDED:

- **INCOME qualification**, attach a copy of **2021 Tax Return**
- **ASSET qualification**, attach a copy of bank statements (checking & savings), IRA/401k statements, annuities & any other investment vehicles as of **July 1, 2022**
- **VETERANS**, attach DD214 **AND** letter from Department of Veterans Affairs. Can be retrieved at <https://www.ebenefits.va.gov/ebenefits/homepage>
- **BLIND**, attach letter from the Massachusetts Commission for the Blind

YOU MUST MEET ALL ELIGIBILITY REQUIREMENTS (AGE, DOMICILE, OWNERSHIP, OCCUPANCY, ANNUAL INCOME AND ASSETS) AS OF JULY 1 OF THE TAX YEAR

All of the information is confidential and will not be made available to any other department within Town Hall.